# CCH TrusTAX

# e-Learning

CCH
a Wolters Kluwer business

## Course Contents

Information
Fee Protection
**Software**
Magazines
Professional Development

# Aims

To provide the delegates with an in depth understanding of CCH TrusTAX and how it will be used as a tool for Tax Return Production and as a Trust Return Management System.

**Objectives**

After attending the course delegates will be able to:

- ✓ Set up new client details in CCH TrusTAX.
- ✓ Complete and print Self Assessment Trust Tax Returns.
- ✓ Run and produce computations in the Self Assessment format.
- ✓ Log Statements of Accounts and produce forms SA303.
- ✓ Produce reports to track the progress of Payments on Account.
- ✓ Allocate expense between Beneficiaries.
- ✓ Produce forms R185 for Beneficiaries.
- ✓ Post income details to the Beneficiaries Personal Tax Return using the beneficiaries module.

**Pre-Requisites**

All delegates attending this course will:

- ✓ Have a good understanding of Trust Taxation.
- ✓ Have a working knowledge of Windows software.
- ✓ Be able to use a keyboard and mouse without help.

**Duration**

We estimate this course (and its case study) to take a maximum of 3 hours to complete. Please remember that our e-Learning courses can also be used as a post-training support tool.